



Equality and Diversity Policy

Policy Reference No	PT014
Review Frequency	Annually
Reviewed	September 2023
Next Review Date	Autumn 2024

(This policy supersedes all previous Equality and Diversity policies)

FLOURISHING FUTURES



Amendments

Policy Date	New Version Number	Summary of change	Comments
Dec 18	V1.1	Delete Operations Team & replace with Business Support Team	
Sep 19	V1.2	Added – Gender Pay Gap Reporting (Employ over 250 employees) (1.6)	
Sep 20	V1.3	To be reviewed annually	
Oct 21	V1.4	Staff and employee replaced with colleagues throughout	
Sep 22	V1.5	Head of Academy replaced with Head Teacher throughout document to reflect updated structure	
Sep 22	V1.5	Trust HR Team replaced with Trust People Team throughout	
Sep 23	V1.6	Director of Education added (9.1)	

Union Consultation/External Review

Date	Action (meeting, email etc.)	Comments	Attendance
20/11/18	Draft policy sent to all unions and staff for comment	30 day consultation period	

* **Trust** – Refers to all Schools, Academies & Business Support Team within the Learning Academy Partnership

* **Colleagues** – Refers to employees

Contents

1. Introduction	4
2. Scope and purpose	4
3. Roles and responsibilities	5
4. Forms of discrimination	5
5. Applying our policy to recruitment and selection	6
6. Applying our policy to training, promotion, pay decisions and conditions of service	7
7. Applying our policy when terminating employment	7
8. Disability discrimination	7
9. Breaches of this policy	8
10. Monitoring & Data Protection	8
11. Review of policy	9

1. Introduction

- 1.1 The Trust is committed to providing high quality teaching and learning for our pupils. We recognise that by valuing and promoting equality and diversity for all colleagues and job applicants and avoiding unlawful discrimination in employment and delivery of services, we will be able to deliver first class education.
- 1.2 We aim to create a working environment in which all individuals are able to make best use of their skills, free from discrimination or harassment, and in which all decisions are based on merit. We also value diversity and recognise the varied contributions that a diverse workforce brings to an organisation; we are committed to drawing on different perspectives and experiences of individuals which will add value to what we do.
- 1.3 We will ensure that we do not discriminate against colleagues on the basis of age, disability, gender reassignment, marital or civil partner status, pregnancy or maternity, race, religion or belief, sex or sexual orientation (the protected characteristics).
- 1.4 The principles of non-discrimination also apply to how we expect our colleagues to treat our colleagues, pupils, parents and carers, visitors, clients, customers, suppliers and former colleagues regardless of whether the legal protection of having a protected characteristic applies.
- 1.5 Under the general public sector equality duty under the Equality Act 2010, our Trust must have due regard to the need to:
 - (a) Eliminate discrimination, harassment and victimisation
 - (b) Advance equality of opportunity between people who share a protected characteristic and those who do not
 - (c) Foster good relations between people who share a protected characteristic and those who do not
- 1.6 The duty covers the protected characteristics of race, disability, sex, age, sexual orientation, religion or belief, pregnancy and maternity and gender reassignment. The first part of the duty - the duty to eliminate discrimination, harassment and victimisation - also applies to the protected characteristic of marriage and civil partnership. We will also publish gender pay gap reporting in line with the regulations.
- 1.7 The policy has been implemented following consultation with colleagues and recognised trade unions. It has been formally adopted by the Trust.
- 1.8 This policy does not form part of any colleague's contract of employment and may be amended at any time.

2. Scope and purpose

- 2.1 This policy covers all individuals working at all levels and grades in the Trust, including Board Members, Trustees, leaders, colleagues,

consultants, contractors, trainees, part-time and fixed-term colleagues, volunteers, casual workers and agency colleagues (collectively referred to as colleagues in this policy).

- 2.2 This policy applies to all aspects of the employment relationship and covers job advertisements, recruitment and selection, training and development, opportunities for promotion, conditions of service, pay and benefits, conduct at work, disciplinary and grievance procedures, and termination of employment. It also applies to former colleagues for example in the provision of employment references.
- 2.3 The purpose of this policy is to set out how we will put our commitment into action and comply with the law, to ensure that equality and diversity is promoted in the workplace and our colleagues are not subject to and do not commit unlawful acts of discrimination.

3. Roles and responsibilities

- 3.1 All Leaders must set an appropriate standard of behaviour, lead by example and ensure that those they manage adhere to the policy and promote our aims and objectives with regard to equal opportunities. Leaders will be given appropriate training on equal opportunities awareness, and recruitment and selection best practice.
- 3.2 All colleagues have a duty to act in accordance with this policy and not to discriminate against or harass other colleagues, treating them with dignity at all times. They should also apply this to how they treat members of the public in the provision of services and should support the Trust in meeting its commitment to provide equal opportunities for all and promoting diversity in the workplace.

4. Forms of discrimination

- 4.1 Discrimination by or against a colleague is generally prohibited unless there is a specific legal exemption. Discrimination may be direct or indirect and it may occur intentionally or unintentionally.
- 4.2 Direct discrimination occurs where someone is treated less favourably because of one or more of the protected characteristics as set out above. In limited circumstances, employers can directly discriminate against an individual for a reason related to any of the protected characteristics where there is an occupational requirement. The occupational requirement must be crucial to the post and a proportionate means of achieving a legitimate aim. It will only be exceptional circumstances that this will apply in our Trust.
- 4.3 Indirect discrimination occurs where someone is disadvantaged by a provision, criterion or practice that also puts people with a protected characteristic at a particular disadvantage. Such a requirement will need to be objectively justified.
- 4.4 Harassment related to any of the protected characteristics is prohibited. Harassment is unwanted conduct that has the purpose or effect of violating someone's dignity, or creating an intimidating, hostile, degrading, humiliating or offensive environment for them. Pregnancy and maternity, and marriage and civil partnership are not protected

directly under the harassment provisions. However, pregnancy and maternity harassment would amount to harassment related to sex, and harassment related to civil partnership would amount to harassment related to sexual orientation.

- 4.5 Victimisation is also prohibited. This is less favourable treatment of someone who has complained or given information about discrimination or harassment or supported someone else's complaint.
- 4.6 Discrimination by association is where an individual is directly discriminated against or harassed for association with another individual who has a protected characteristic.
- 4.7 Discrimination by perception is where an individual is directly discriminated against or harassed based on a perception that a person has a particular protected characteristic irrespective of whether they do have that protected characteristic (this does not include marriage and civil partnership and pregnancy and maternity).
- 4.8 Third-party harassment occurs where a colleague is harassed and the harassment is related to a protected characteristic (other than marriage and civil partnership, and pregnancy and maternity), by third parties such as parents and carers, clients or customers.

5. Applying our policy to recruitment and selection

- 5.1 We aim to ensure that no job applicant suffers discrimination because of any of the protected characteristics. Our recruitment procedures are reviewed regularly to ensure that individuals are treated on the basis of their relevant skills and abilities. Job selection criteria are regularly reviewed to ensure that they are relevant to the job. Short listing of applicants should be done by more than one person wherever possible.
- 5.2 Job advertisements should avoid stereotyping or using wording that may discourage groups with a particular protected characteristic from applying.
- 5.3 We will take reasonable steps to ensure that our vacancies are advertised to a diverse labour market and, where relevant, to particular groups that have been identified as disadvantaged or underrepresented in our Trust.
- 5.4 Applicants will not be asked about health or disability before a job offer is made, other than where it is necessary to;
 - (a) Establish if an applicant can perform an intrinsic part of the job (subject to any reasonable adjustments)
 - (b) Establish if any reasonable adjustments need to be made to enable an applicant to have a fair interview or assessment.
 - (c) Carry out equal opportunities monitoring (which will not form part of the decision-making process)
- 5.5 Applicants will not be asked about past or current pregnancy or future intentions related to pregnancy. Applicants will not be asked about

matters concerning age, race, religion or belief, sexual orientation, or gender reassignment.

- 5.6 We are required by law to ensure that all colleagues are entitled to work in the UK. Assumptions about immigration status should not be made based on appearance, name or apparent nationality. All prospective colleagues, regardless of nationality, must be able to produce original specified documents before employment starts to satisfy current immigration legislation.
- 5.7 To ensure that this policy is operating effectively, and to identify groups that may be underrepresented or disadvantaged in our Trust, we monitor diversity data as part of the recruitment process. Provision of this information is voluntary, and it will not adversely affect an individual's success at recruitment, or any other decision related to their employment. The information is removed from applications before shortlisting and kept in an anonymised format solely for the purposes stated in this policy. Analysing this data helps us take appropriate steps to avoid discrimination and improve equality and diversity.

6. Applying our policy to training, promotion, pay decisions and conditions of service

- 6.1 Employees training needs will be identified through the appraisal process. All colleagues will be given appropriate access to training for their job and in order to enable them to progress within the Trust.
- 6.2 Pay and promotion decisions will be based on a colleague's performance (where relevant), skills and experience as detailed in our Pay policy.
- 6.3 Our conditions of service, benefits and facilities are reviewed regularly to ensure that they are available to all colleagues who should have access to them and that there are no unlawful obstacles to accessing them.

7. Applying our policy when terminating employment

- 7.1 We will ensure that redundancy criteria and procedures are fair and objective and are not directly or indirectly discriminatory.
- 7.2 We will also ensure that disciplinary procedures and penalties are applied without discrimination, whether they result in disciplinary warnings, dismissal or other disciplinary action.

8. Disability discrimination

- 8.1 If you are disabled or become disabled, we encourage you to tell us about your condition so that we can support you as appropriate.
- 8.2 If you experience difficulties at work because of your disability, you may wish to contact your Manager/Head Teacher/Executive Head/Trust People Team to discuss any reasonable adjustments that would help overcome or minimise the difficulty. Your Manager/Head Teacher/Executive Head/Trust People Team may wish to consult with

you and your medical adviser(s) about possible adjustments. We will consider the matter carefully and try to accommodate your needs within reason. If we consider a particular adjustment would not be reasonable we will explain our reasons and try to find an alternative solution where possible.

- 8.3 We will monitor the physical features of our premises to consider whether they place disabled colleagues or job applicants at a substantial disadvantage compared to other colleagues. Where reasonable, we will take steps to improve access for colleagues who have a disability.

9. Breaches of this policy

- 9.1 If you believe that you may have been discriminated against you are encouraged to raise the matter through our Grievance Procedure. If you are uncertain which applies or need advice on how to proceed you should speak to your Manager/Head Teacher/Executive Head/Director of Education or the Trust People Team.

- 9.2 Allegations regarding potential breaches of this policy will be treated in confidence and investigated in accordance with the relevant procedure. Employees who make such allegations in good faith will not be victimised or treated less favourably as a result. False allegations which are found to have been made in bad faith will, however, be dealt with under our Disciplinary Procedure.

- 9.3 Any colleague who is found to have committed an act of discrimination or harassment will be subject to disciplinary action. Such behaviour may constitute gross misconduct and, as such, may result in summary dismissal. We take a strict approach to serious breaches of this policy.

10. Monitoring & Data Protection

- 10.1 The Trust will monitor this policy and ensure that its application is compliant, consistent and fair to all colleagues.

- 10.2 As part of the application of this policy, the Trust will collect, process and store personal data and special categories of data in accordance with our data protection policy. We will comply with the requirements of the Data Protection Legislation (being (i) unless and until the GDPR is no longer directly applicable in the UK, the General Data Protection Regulations ((EU) 2016/679 and any national implementing laws, regulations and secondary legislation, as amended and updated from time to time, in the UK and then (ii) any successor legislation to the GDPR 2018 or the Data Protection Act 1998) in relation to how we collect, hold and share special category personal data. Records will be kept in accordance with our Workforce Privacy Notice and our Records Management and Retention Policy and in line with requirements of Data Protection Legislation.

11. Review of policy

- 11.1 This policy is reviewed every year or upon change of relevant legislation. We will monitor the application and outcomes of this policy to ensure it is working effectively.